

Certificates of Participation (COPs) Disclosure – Office of the State Treasurer

Agency: Office of the State Treasurer (Bond Retirement and Interest) Agency Code: 0100

90.40.45.C Certificates of Participation Disclosure - Office of the State Treasurer (expressed in dollars)

- (1) Please disclose the total debt service requirements to maturity for Certificates of Participation as of June 30, 2004, as follows:

	<u>Equipment</u>		<u>Real Estate</u>	
	<u>Principal</u>	<u>Interest</u>	<u>Principal</u>	<u>Interest</u>
By Fiscal Year:				
2005	\$ _____	\$ _____	\$ _____	\$ _____
2006	_____	_____	_____	_____
2007	_____	_____	_____	_____
2008	_____	_____	_____	_____
2009	_____	_____	_____	_____
2010-2014	_____	_____	_____	_____
2015-2019	_____	_____	_____	_____
2020-2024	_____	_____	_____	_____
2025-2029	_____	_____	_____	_____
2030-2034	_____	_____	_____	_____
Totals	\$ <u>_____</u>	\$ <u>_____</u>	\$ <u>_____</u>	\$ <u>_____</u>

- (2) Are the provisions of the federal arbitrage rebate requirements applicable to any of the COPs reported in this section?

No _____ Yes _____

If yes, calculate and enter the amount of estimated rebatable arbitrage profits as of the fiscal year-end. _____\$

- (3) Was there a COP refunding during Fiscal Year 2004? If yes, please disclose the following:

- a. A **general description of the transaction**, including date new COP was issued, amount of new COP issued, average interest rate of new COP issued, amount of COP refunded, and average interest rate of COP refunded.
- b. The **difference between the cash flows** required to service the old COP and the cash flows required to service the new COP and complete the refunding.
- c. Amount of the **economic gain or loss** resulting from the transaction.